

MegaPro Biomedical Co., Ltd.

-505(b)(1) and (2) new drug development company

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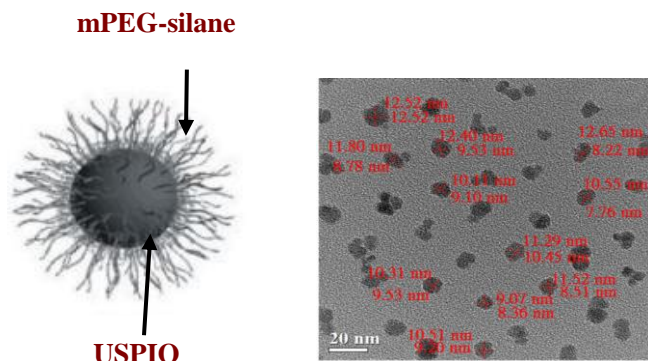
Platform	code	Indication	Research	Preclinical	Phase I	phase II	phase III
Nano Particle (Iron Oxide Particle)	MPB-1514	Hematology (IDA)	Phase 2a completed (US)				
	MPB-1523	Diagnostic-HCC (MRI)	Phase 2 completed, prepare phase 3 (US/CN/TW)				
	MPB-2043	Diagnostic-lymph(MRI)	Prepare Phase 2 study (US/TW)				
	MPB-2354	Cell therapy	Prepare Phase 1 study				
	RD-001	Vaccine Adjuvant	RD				
	RD-002	Cell Imaging	RD				
	RD-003	Hyperthermia	RD				
Nano-micelles	MPB-1734	Oncology	Phase 1/2a on going (US/TW)				
	RD-004	CNS	RD				

◆ Key Features:

- Non-dextran-based preparations with lower hypersensitivity issues.
- High r_2 relaxivity as better T2 weighted MRI contrast agent
- High macrophage uptake efficiency with high conversion of Ferritin and transferrin saturation
- Low free/labile iron release and oxidative stress
- Low FGF23 (fibroblast growth factor 23) elevation to avoid severe hypophosphatemia and long-term inflammation.

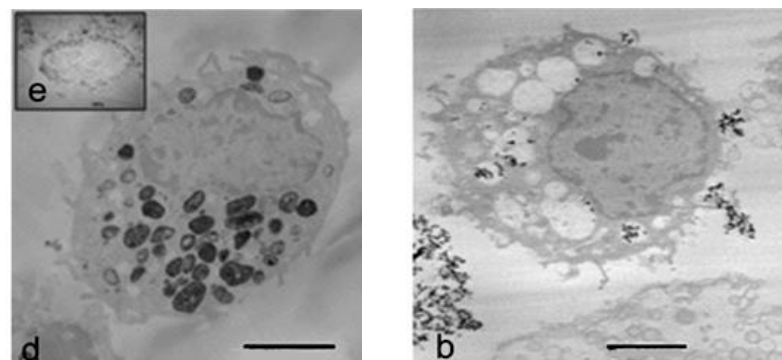
	IOP Injection	Feraheme
Size (TEM)	10-12 nm	4.2 nm
r_2 (mM·s)⁻¹*	130~170	70

MegaPro: IOP Injection



Macrophages uptake efficiency

IOP Injection Feraheme



Status	Phase 2a completed
Mechanism	High macrophage uptake efficiency with high conversion of ferritin and transferrin saturation; low labile iron generated
Position	High dose intravenous iron (IV iron) with higher potency and better safety profile
Indication	Iron deficiency anemia (IDA)
Patent	Comprehensive global patent portfolio



Indications (Patients number)

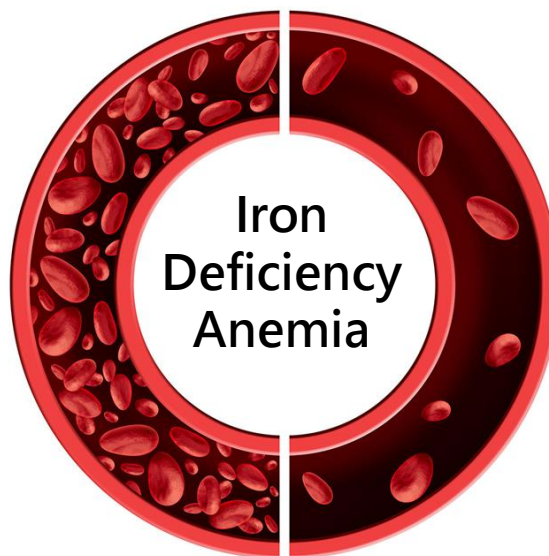
CKD
USD 684M

Oncology
USD 571M

IBD
USD 456M

Heart Disease
USD 214M

Others
USD 303M



2020 Total I.V iron
Market \$2,228M
CAGR rate : 9.3%

I.V iron product

Ferinject
USD 1,351M

Venofer
USD 371M

Monofer
USD 46M

Feraheme
USD 73M

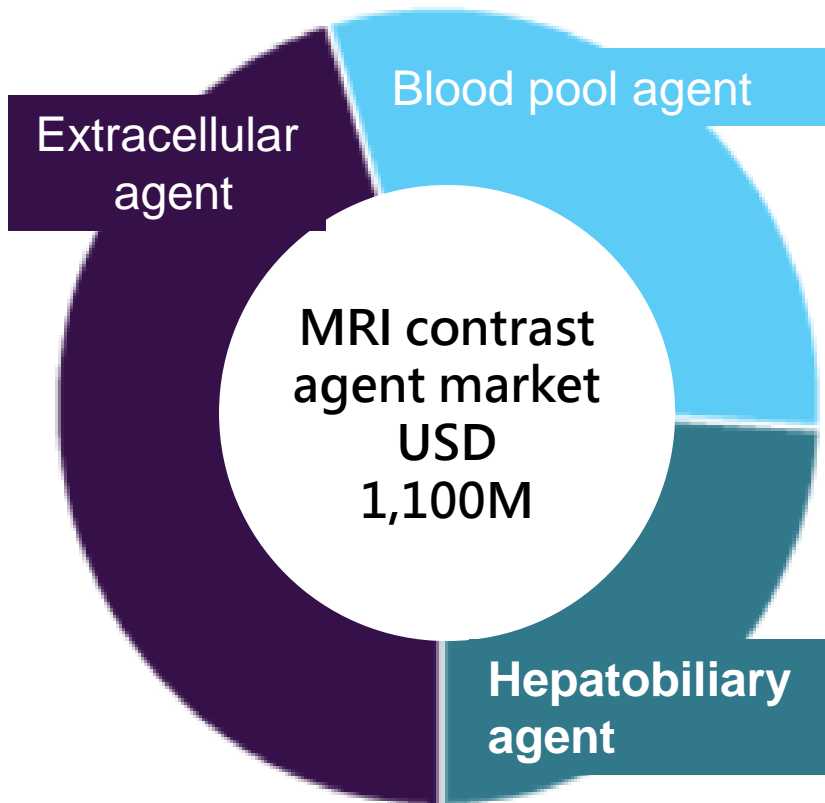
Others
USD 387M

Best

	Venofer	Feraheme	Ferinject/ Injectafer	Monofer	MPB-1514
Approved(US)	2000	2009	2013	2020	Phase 2a
Type of Iron	Ferric hydroxide	Iron oxide	Ferric hydroxide	Ferric hydroxide	Iron oxide
Coating material	sucrose	dextran	Carboxy-maltose	Isomaltoside-1000	PEG
Dose	100mg x 10	510 mg × 2	750 mg × 2	1000mg~2000mg	250 mg × 2
Hb (g/dL)	0.3-0.8	0.82 ± 1.24	1.13 ± 1.04	0.5-1.22	1.7 ± 1.27
Induced Hypo-phosphatemia	~4%	<2%	40-70%	4-8%	Not observed

1. Results were adopted from FDA assessment report of Feraheme
2. Results were adopted from Injectafer's label

Status	Clinical Phase II completed (in the US and Taiwan). USFDA End of Phase 2 (EOP2) achieved. Clinical Phase III IND submission is expected in the second half of 2024 (in the US, China, and Taiwan).
Indications	Primary hepatocellular carcinoma and metastatic liver cancer diagnosis.
Mechanism	<ul style="list-style-type: none">• Excellent phagocytic activity of liver parenchymal immune cells.• High relaxivity (R2).
Position	<ul style="list-style-type: none">• Non-heavy metal liver-specific MRI contrast agent.• Excellent safety profile with superior imaging performance and diagnostic rates.
Regulatory Pathway	<ul style="list-style-type: none">• 505(b)(1) New Drug Application.• Orphan Drug Designation (USFDA): Liver cancer monitoring.
Market (China)	Potential usage approximately 3.6 million times, RMB 700 per dose, with an estimated market share of 15%, totaling around RMB 380 million.
Liscense Progress	Completed due diligence (DD) and term sheet with a listed company in China, currently under negotiation.



Source: www.grandviewresearch.com

- Gadolinium-based Contrast Agent Dominate MRI Contrast Agent Market
- Linear Gadolinium-based contrast agent not suitable for patients with eGFR<30 (potential **Nephrogenic Systemic Fibrosis, NSF**).
- **EMA's final opinion confirms restrictions on use of linear gadolinium agents in body scan**
21 July 2017
..... The intravenous linear agents gadoxetic acid and gadobenic acid can continue to be used for liver scans because they are taken up in the liver and meet an important diagnostic need.
- **MPB-1523 has got orphan drug designation by the US FDA in June 2023 and approved for the tracking of hepatocellular carcinoma.**

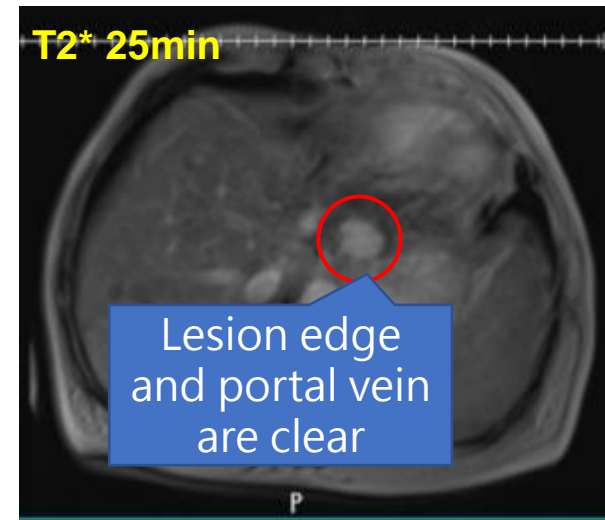
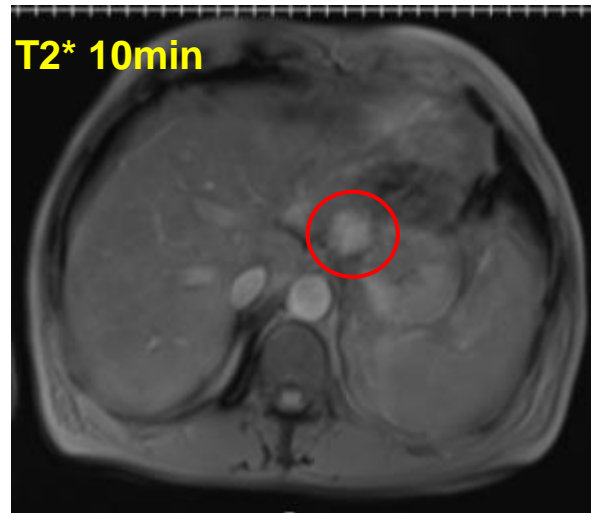
MPB-1523

Primovist confirmed vs MPB-1523

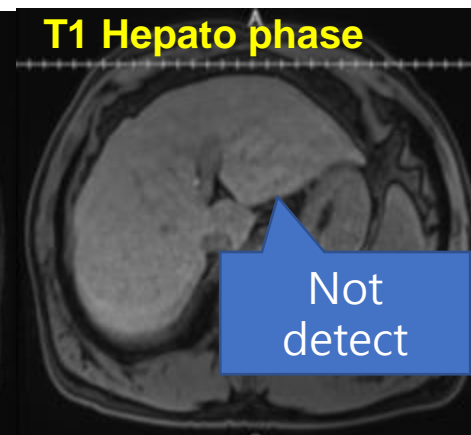
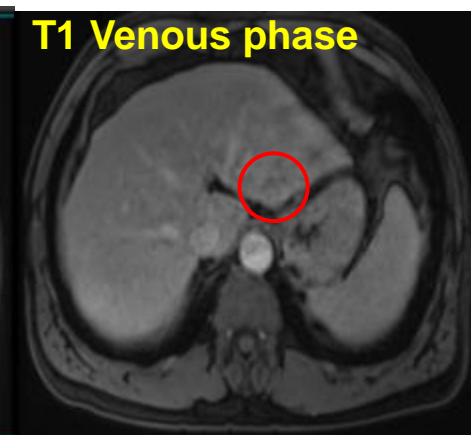
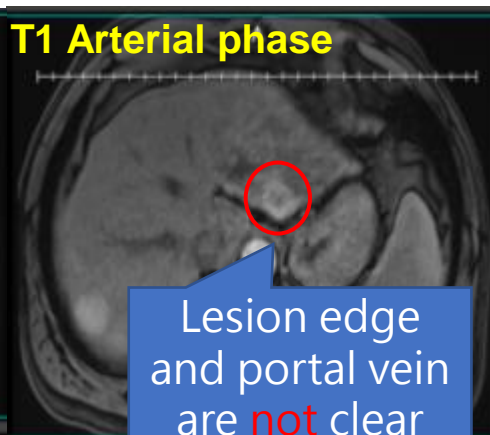
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MPB1523 MR T2* image (excellent contrast, lesion edge is clear)

1-001-001



Primovist image(The lesion doesn't be detected in hepato pahse)



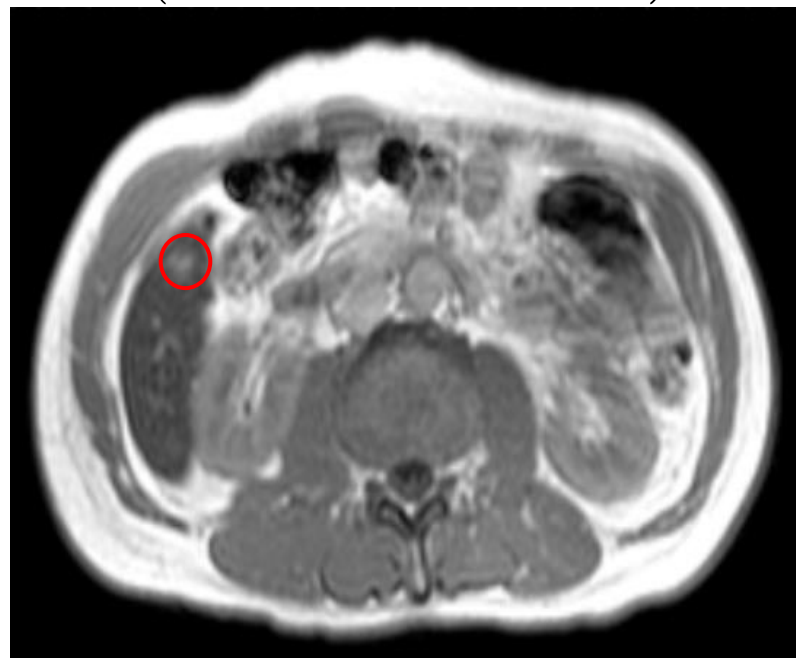
Detect Small HCC (<1.0 cm) with Well/Moderate Differentiated Type

In well-differentiated HCC, Kupffer cell density would be maintained but Kupffer cell function could be reduced compared to surrounding liver. However, MPB-1523 still can detect small HCC (<1.0 cm) with well/moderate differentiated type.

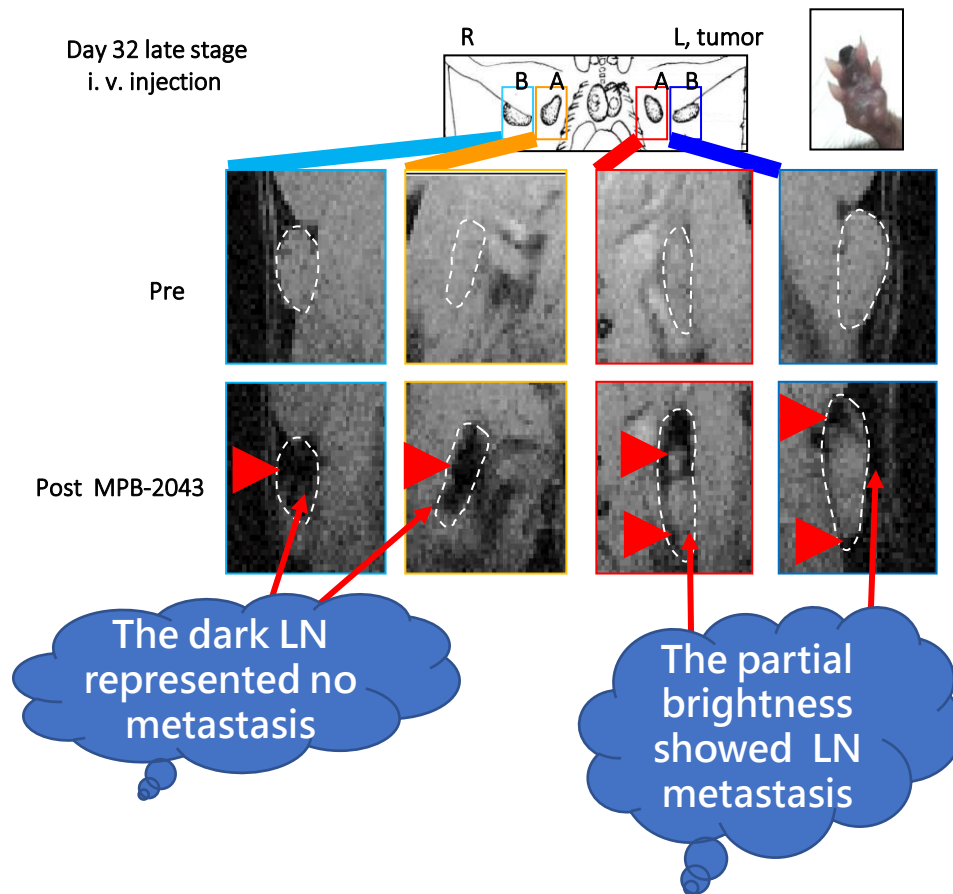
Size: 1.5 cm * 1.0 cm
(well differentiated)



Size 0.9 cm * 0.7 cm
(moderate differentiated)



Status	Investigator-initiated trial (TFDA), expected to commence patient enrollment in the second half of 2024
Indications	Focuses on diagnosing tumor cell lymph node metastasis.
Mechanism	<ul style="list-style-type: none">• Excellent phagocytic activity of liver parenchymal immune cells.• High relaxivity (R2).
Position	<ul style="list-style-type: none">• Currently, there are no clinically available diagnostic reagents for this purpose.• This diagnostic reagent meets an unmet need and offers high safety and diagnostic rates.
Regulatory Pathway	505(b)(1) New Drug Application.
Market (China)	Accurate lymph node metastasis diagnosis is crucial for breast cancer, prostate cancer, head and neck cancer, lung cancer, and others, with a potential market exceeding \$1 billion USD.
Liscense Progress	<ul style="list-style-type: none">• Completed due diligence (DD) and term sheet with a listed company in China, currently under negotiation.• Discussions are also ongoing with a major Japanese contrast agent manufacturer.



- ✓ Staging of cancer is dependent upon identification of LN meta.
- ✓ Precision lymphadenectomy is important to avoid the burden from the over-surgery.
- ✓ Not all LN can be reached by biopsy. The swollen LN can have many causes.
- ✓ Thus LN meta diagnosis remained to be the clinical unmet needs.



- TFDA has approved the IIT trial.
- Collaboration with National Taiwan University Hospital
- There exists an unmet clinical need for lymph node imaging.



IOP Injection
infused 60 mins



3T MR Scan
T1/T2/T2*



Lymphadenectomy



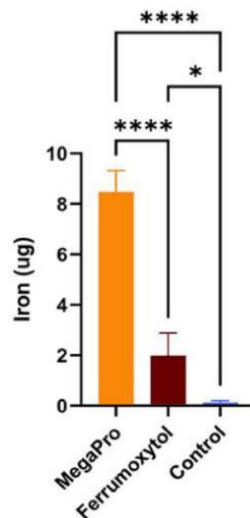
Ex vivo MRI
For Specimen



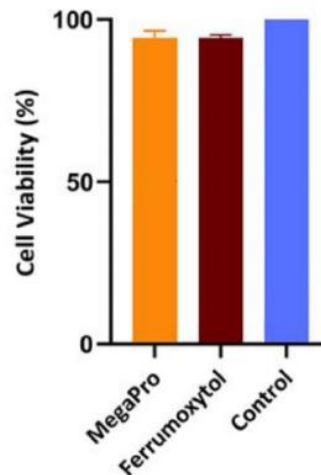
Lymph nodes
histopathology

- MRI is considered the best imaging tool for in vivo cell tracking (no penetration depth issues, repeatable examinations...).
- Currently, there are limitations in the sensitivity and detection time for cellular MRI imaging.

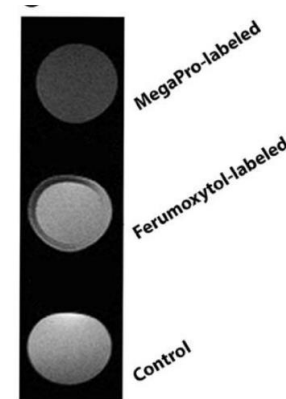
High uptake efficiency



No toxicity



High MRI (T2) contrast



Ferrumoxytol: The only commercially available product now.

Key features of the Macrocellular Imaging Platform:

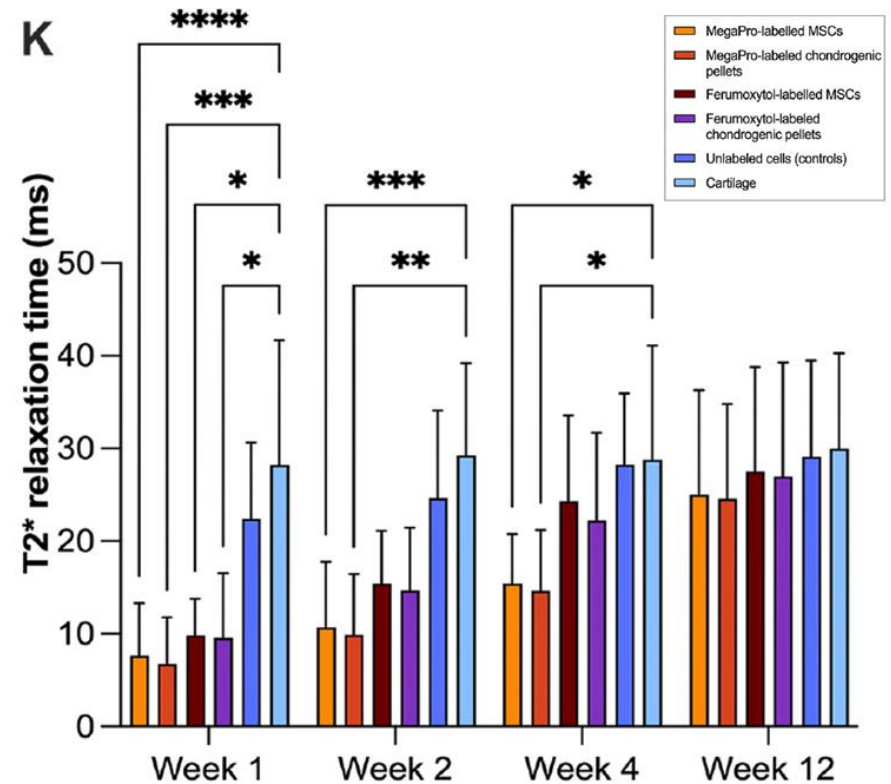
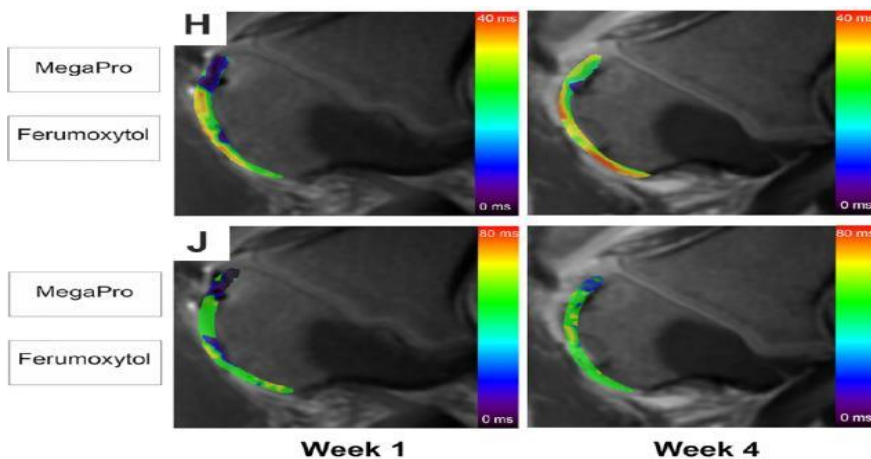
- High cellular uptake of IOP without cytotoxicity, preserving cell phenotype.
- High sensitivity in cellular MRI detection, with extended detection time upon implantation.
- IOP possesses comprehensive safety data in both animals and humans, supporting rapid clinical translation of relevant cellular applications.

Tracking Chondrogenic Stem Cells for Cartilage Repair in Minipigs (Stanford U.)

Stock Code:6827

Current findings

- Both IOP and Ferumoxytol showed hypointense (dark) signal at week 1.
- Ferumoxytol signal rapid loss at week 2 while IOP maintain signals for week 4.



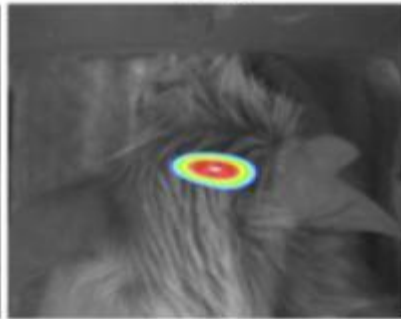
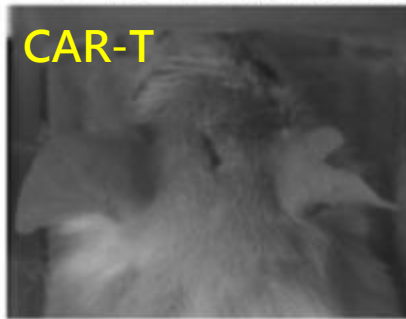
- ✓ The absence of a clinically viable tracking technique for CAR T-cells has been recognized as a main hurdle to optimize CAR T cell therapy for solid tumors.
- ✓ **Multimodal in vivo tracking of CAR T-cells in preclinical glioblastoma models by MPB-1523 (*Investigative Radiology*, 2022)**

CAR-T vs untargeted T-cell

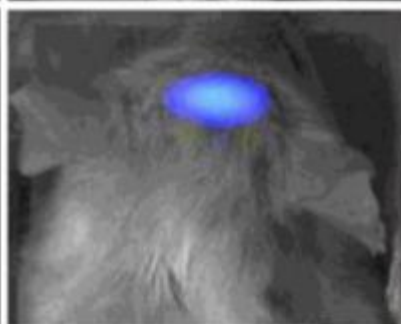
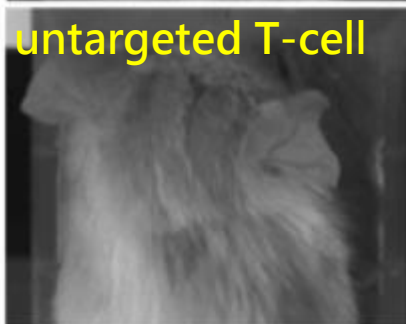
Pre-treatment

D3

CAR-T



untargeted T-cell

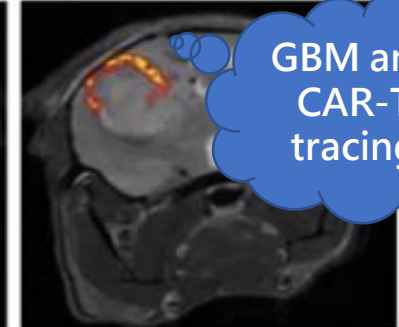
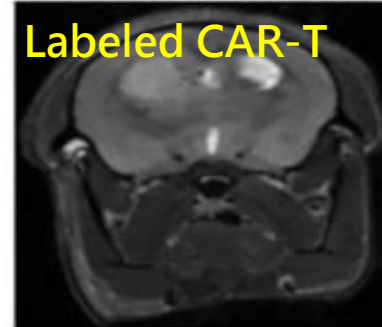


Labeled CAR-T vs unlabeled CAR-T

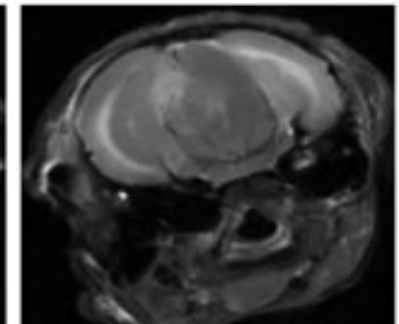
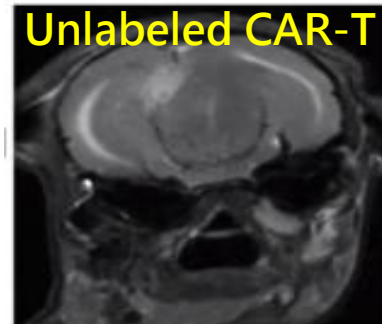
Pre-treatment

D3

Labeled CAR-T



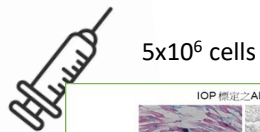
Unlabeled CAR-T



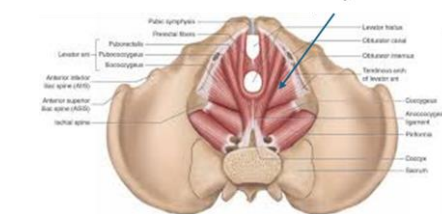
GBM and
CAR-T
tracing

Status	Pre-clinical studies (begin Phase 1 clinical trials in 2025)
Indications	Inflammatory and autoimmune disorders.
Mechanism	<ul style="list-style-type: none">• By using IOP to enhance the expression of IDO in stem cells, the anti-inflammatory effects can be improved.• The in vivo tracking function helps reduce treatment disparities and individual differences, thereby enhancing treatment efficacy.
Position	<ul style="list-style-type: none">• Current allogeneic stem cell therapies have not met expectations, with no method for predicting efficacy.• MPB-2354 offers both therapeutic enhancement and in vivo tracking capabilities, potentially improving treatment outcomes and addressing the current inability to predict treatment efficacy.
Regulatory Pathway	505(b)(1) New Drug Application.
Patent	A PCT patent application has been completed.

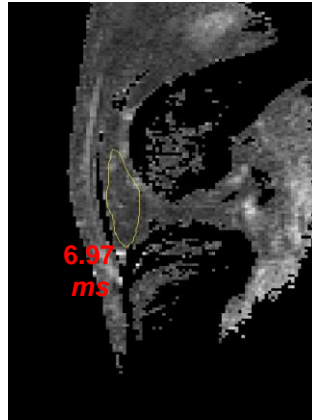
Intra-articular injection



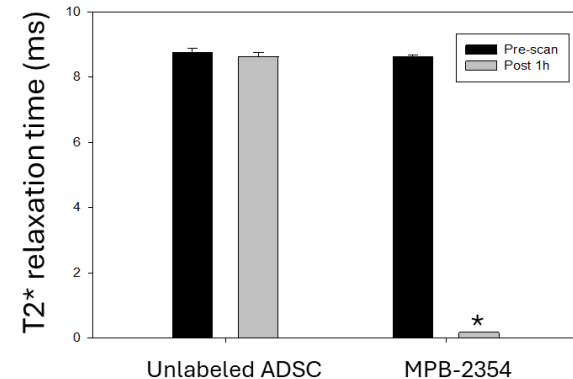
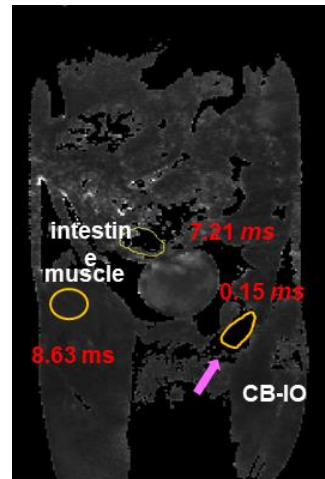
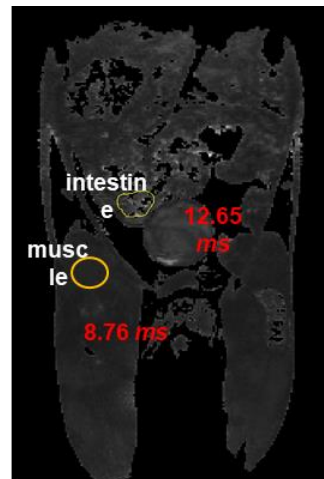
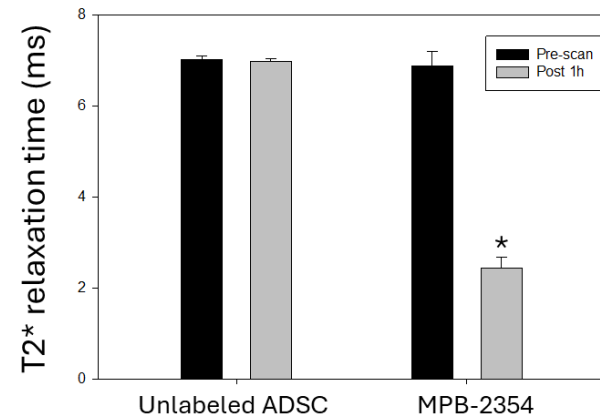
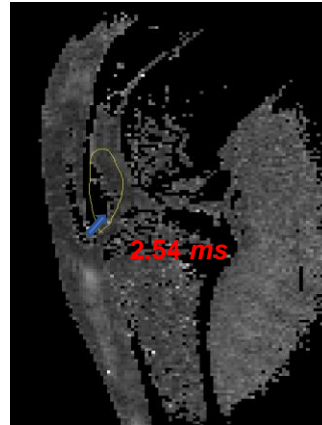
Intra-perineum injection

5x10⁶ cells

Pre-injection

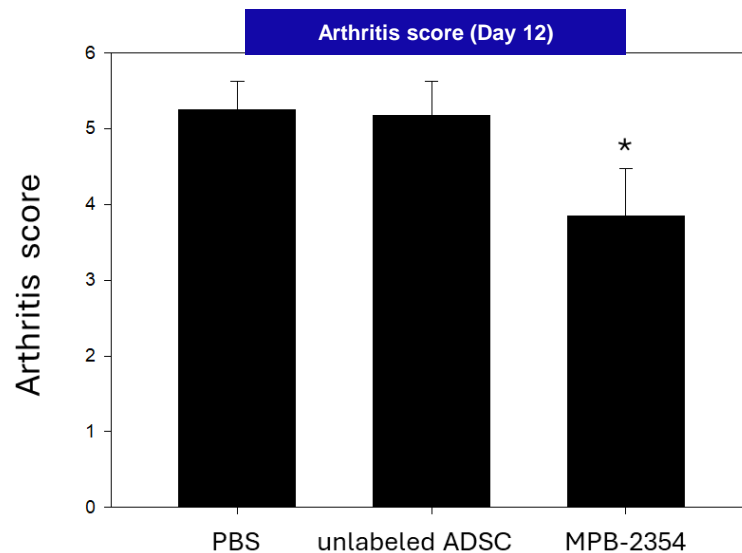


Post-injection

* $p < 0.05$ pre vs post

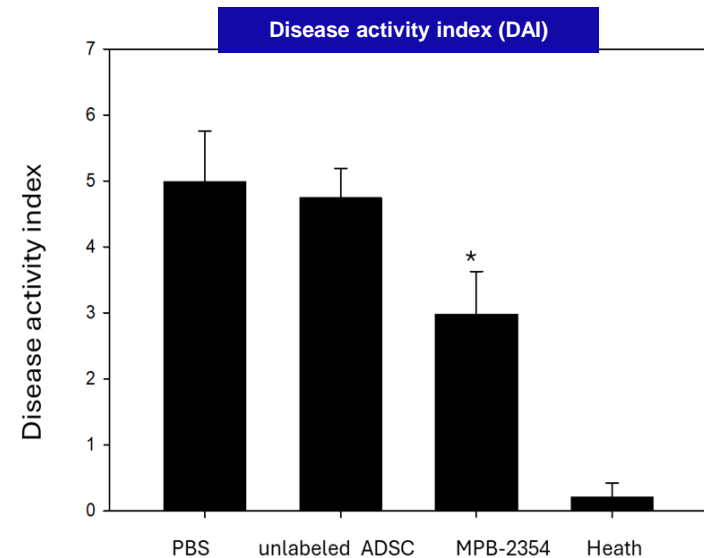
7T MRI scanning showed a significant decline of the T2*-signal in injection site

Rheumatoid arthritis (RA)
Collagen-induced Arthritis (CIA) rat model



* $p < 0.05$ MPB-2354 vs unlabeled ADSC

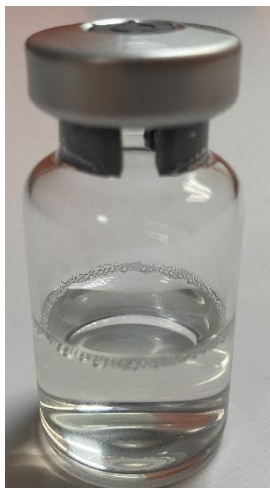
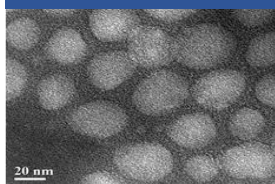
Inflammatory Bowel Disease (IBD)
Dextran sulphate sodium (DSS) induced colitis
mice model



- MPB-2354 demonstrated superior efficacy to unlabeled ADSCs
- Treg cells infiltration \uparrow , TGF- β \uparrow and IL-10 \uparrow , proinflammatory cytokines IL-6 \downarrow in RA bone tissue. (vs unlabeled ADSC)

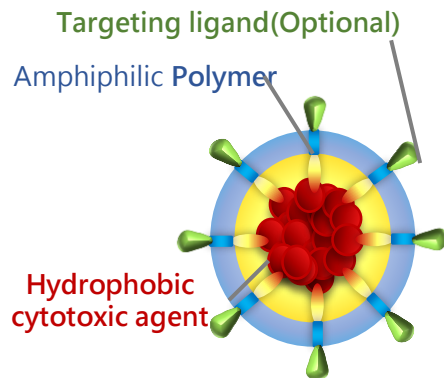


Morphology (TEM)



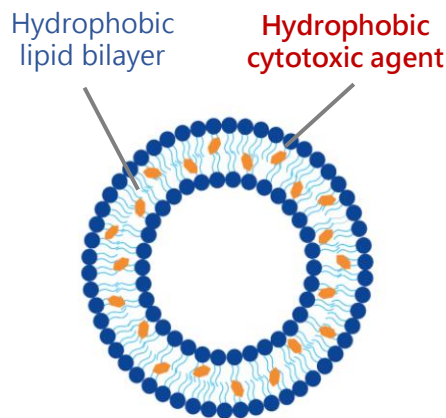
Nanomicelle

- Physical encapsulation, high loading capacity for hydrophobic drugs (>20%).
- Excellent tumor penetration ability (<70nm).
- Can be combined with targeting ligands.



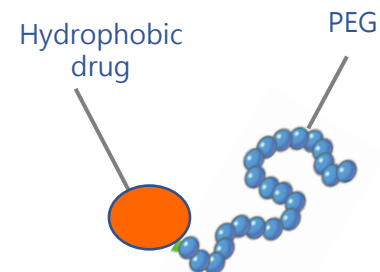
Liposome

- Physical encapsulation, hydrophobic drug loading capacity of approximately 3~5%.
- Typical particle size range is 100~200 nm



PEGylation

- Chemical bonding, more complex process.
- A single polymer can only bond 1~4 molecules



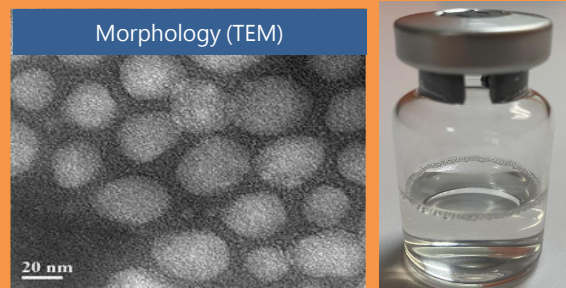
MPB-1734

Jevtana (Cabazitaxel)

Second generation taxane to overcome taxane resistance

Stock Code:6827

巨生
MPB-1734

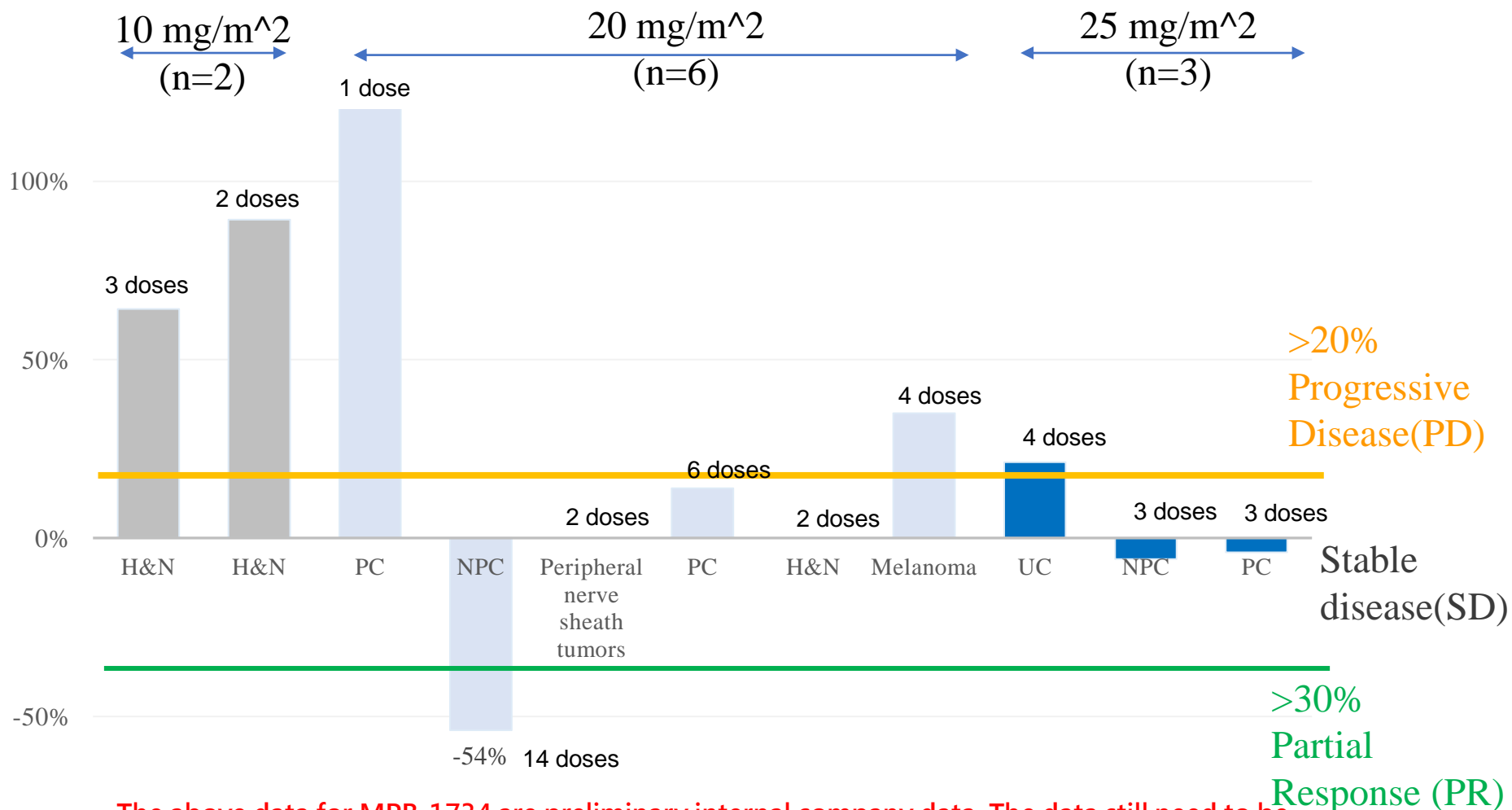


Sanofi
Jevtana



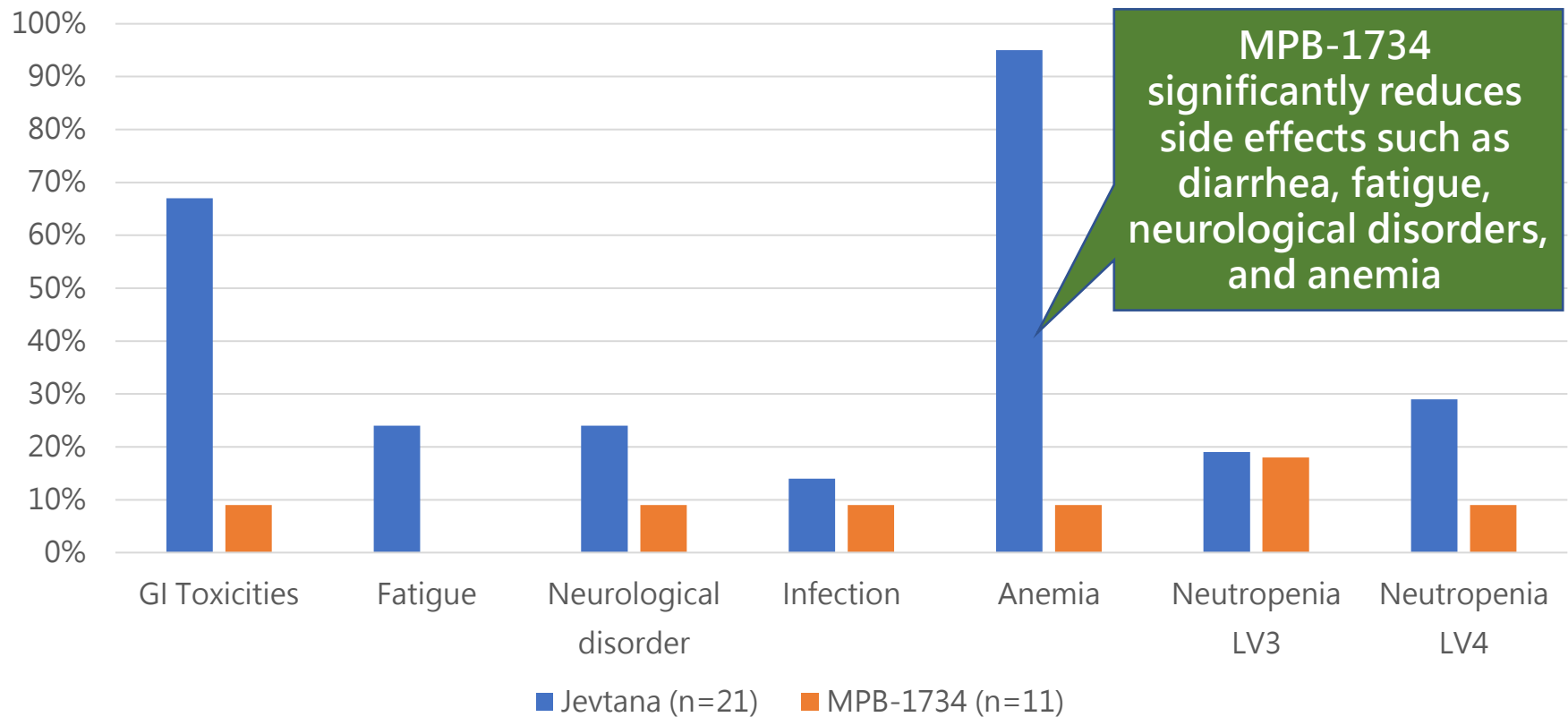
Patent	✔ Obtained a composition patent in 2022 in US	Expired
Solubility	✔ >1000 x solubility increased	Very low water solubility
Hypersensitivity	✔ No steroid pre-treatment required.	Hypersensitivity is mainly caused by excipient Tween 80 (Black box warning)
Severe low neutropenia	✔ Reduction of neutropenia	80% patients experienced life-threatening neutropenia (Black box warning)
Indication	✔ Focus on Head & neck and Prostate cancer	Only Prostate cancer, the sales peak is USD 633M in 2020

Preliminary tumor change analysis in clinical trials



- The above data for MPB-1734 are preliminary internal company data. The data still need to be based on the CSR report.
- Tumor changes assessed based on RECIST 1.1: The extent of reduction in the sum of the diameters of the lesions compared to the baseline."

Jevtana vs MPB-1734* Phase 1 clinical adverse reaction incidence rate



*The above data for MPB-1734 are preliminary internal company data. The data still need to be based on the CSR report.

- 1. USFDA/TFDA approved MPB-1734 phase I/IIa clinical study.**
- 2. Will enroll advanced solid tumor patients (including ovarian, SCHNN, prostate cancer). Up to 2023, the 4th cohort (30 mg/m²) is enrolling (Jevetana only approved 20 mg/m²), and no drug related AE were reported. The 2nd/3rd cohort (20 & 25 mg/m²) has four subjects with their conditions under control and are currently receiving medication.**
- 3. The phase 2a clinical trial will assess prostate cancer and head and neck cancer. It will explore the possibility of combination therapy with anti-PD-1 and hormonal drugs.**
- 4. MPB-1734 obtains the government grant and will receive NTD 14,370K.**
- 5. MPB-1734 has begun to prepare the global licensing.**



Short Term

- To out-license and collaborate with MNC on MPB1523/1514 NDA development
- By using a multi-country and multi-center approach, obtain drug approval for MPB-1523 and MPB-1514 through licensing or co-development models.
- Complete MPB-2043 IIT data.



Mid Term

- Enter into Immuno and Cell Therapy Domain
- To apply NDA by MegaPro



Long Term

- Become a Specialty Pharmaceutical Company
- Double Engine to develop product pipeline and NDA application

Thank You